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October 18, 2006

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 Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

BK-S-06-10725-LBR
 Chapter 11

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

BK-S-06-10726-LBR
 Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

BK-S-06-10727-LBR
 Chapter 11

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

BK-S-06-10728-LBR
 Chapter 11

In re:
 USA SECURITIES, LLC,
 Debtor.

BK-S-06-10729-LBR
 Chapter 11

Affects

- ☒ All Debtors
☐ USA Commercial Mortgage Co.
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed
☐ USA First Trust Deed Fund, LLC

Date: October 19, 2006
 Time: 9:30 a.m.

**CERTIFICATE OF SERVICE OF JOINDER OF THE OFFICIAL COMMITTEE OF EQUITY
 SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC IN THE
 DEBTORS' REPLY IN SUPPORT OF MOTION FOR ORDER SCHEDULING AN AUCTION
 FOR THE SALE OF CERTAIN ASSETS, APPOINTING SPCP, LLC AS LEAD BIDDER, AND
 APPROVING BID PROCEDURES AND PROTECTIONS (AFFECTS ALL DEBTORS)**

1 1. I served the foregoing document by the following
2 means to the persons as listed below:

- 3 ☒ ECF System to: See attached Notice of Electronic
4 Filing.
5 ☐ United States Mail, postage fully prepaid to:
6 ☐ Personal Service to:
7 ☐ By direct email to:
8 ☐ By fax transmission to:
9 ☐ By messenger to:

10 I declare under penalty of perjury that these facts
11 are true to the best of my knowledge and belief.

12 Dated this 18th day of October, 2006.

13
14 /s/ Andrew M. Parlen
15 Andrew M. Parlen, a Member of
16 Stutman, Treister & Glatt Professional
17 Corporation
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Parlen, Andrew

From: USBC_NEVADA@nvb.uscourts.gov
Sent: Wednesday, October 18, 2006 11:52 AM
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U.S. Bankruptcy Court

District of Nevada

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The following transaction was received from PARLEN, ANDREW M. entered on 10/18/2006 at 11:51 AM PDT and filed on 10/18/2006

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Case Number: 06-10725-lbr
Document Number: 1581

Docket Text:

Joinder Filed by ANDREW M. PARLEN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s) [1572] Reply,,, filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC.) (PARLEN, ANDREW)

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cb3e56114716b61b9e8dd9894d7ae664b6034dcfcb9b450af6f2f4153d86f]]

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